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FOR IMMEDIATE RELEASE

Firm Announces Deal Closing For A Food Manufacturer In The North-East

Atlantic Highlands, NJ – October 28, 2025 - [A Neumann & Associates, LLC](http://www.neumannassociates.com), a market leading Mergers & Acquisitions and business brokerage advisory firm headquartered in New Jersey with multiple offices along the East Coast just announced the sale of a niche food manufacturer in the New York Metropolitan region.

This well-known niche food services company with \$5m in sales has provided reliable and high-quality food production services to an impressive roster of national and regional food distributors for over 25 years. The company has experienced stable revenues and enjoys high operating margins with documented profitability. The seller's 7,500 SF leased facility is in a prime location with very attractive/flexible lease terms.

The company enjoys a competitive advantage by leveraging its impeccable reputation, strong food safety program and a distinct "customized solution" to provide its diverse client base with exceptional customer service and fair pricing – stability and growth have been the result.

The company had been fully reviewed and conservatively appraised by an accredited national valuation firm at 4.4x EBITDA (ttm). The business was pre-qualified by an SBA lender and by implementing the proposed deal structure, the new owner operator will obtain more than \$400k benefit in after-acquisition-debt cash flow – almost 65% return on equity investment.

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A Neumann & Associates, LLC is a professional mergers & acquisitions and business broker firm having assisted business owners and buyers in the business valuation and business transfer process for the past 20 years. With an A+ Better Business Bureau rating, the company has senior trusted professionals with a deep knowledge base in multiple field offices along the East Coast and has performed thousands of business valuations and deal closings in its history. The firm's competitive transaction fees are based on successfully completing transactions. For more information, please contact A Neumann & Associates, LLC. at 732-872-6777 or Info@NeumannAssociates.com