

MICHAEL McENTEE Managing Director



A NEUMANN & ASSOCIATES, LLC
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FOCUS

- Valuations: Independent 3rd party "Fair Market Appraisals" for client guidance with no obligation to sell – updates within 12 to 24 months
- M&A Advisory: From initial consultation through valuation, due diligence, marketing, and closing, we maintain complete confidentiality. Using our proven process, refined over a period of 30 years and involving hundreds of successful transactions, the sale of a business will provide its owner with the maximum possible financial return

EDUCATION and EXPERIENCE

- Bachelor of Science with Honors, Boston College Carroll School of Management
- Experienced partner working with major investment banking clients to build and manage tax advantaged portfolios for over 40 years
- Differentiated by contagious enthusiasm, positivity, intellectual curiosity, and a passion for gratifying clients
- Earned a reputation for acting with utmost integrity and always in clients' best interest
- Retained to promote multiple firms in developing fixed income securities departments by building on long standing client relationships and in-depth market knowledge

WHAT OUR CLIENTS CAN EXPECT

- Professional Approach over 3 decades experience and nationwide network
- Confidentiality maintained and preserved at every step of the process
- Efficient Marketing pinpoint execution maximizes exposure
- Qualified Buyers prequalification process ensures no wasted effort
- Cost Efficiency no retainer or consultation fees thus limits seller risk
- Success 85% of viable businesses sold within 12 months of engagement

PROFESSIONAL MEMBERSHIPS and LICENSES

- License Holder: FINRA Series 7, Series 65, Series 63, and SEI
- Member: Boston College Alumni Association
- Member: MSG / Municipal Securities Group

ACTIVITIES

• Enjoys playing golf as well as collecting and restoring antique clocks